

台達電子2019年第二季財報法人說明會

Delta Electronics, Inc.

2Q 2019 Results Analyst Meeting

1 August 2019



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



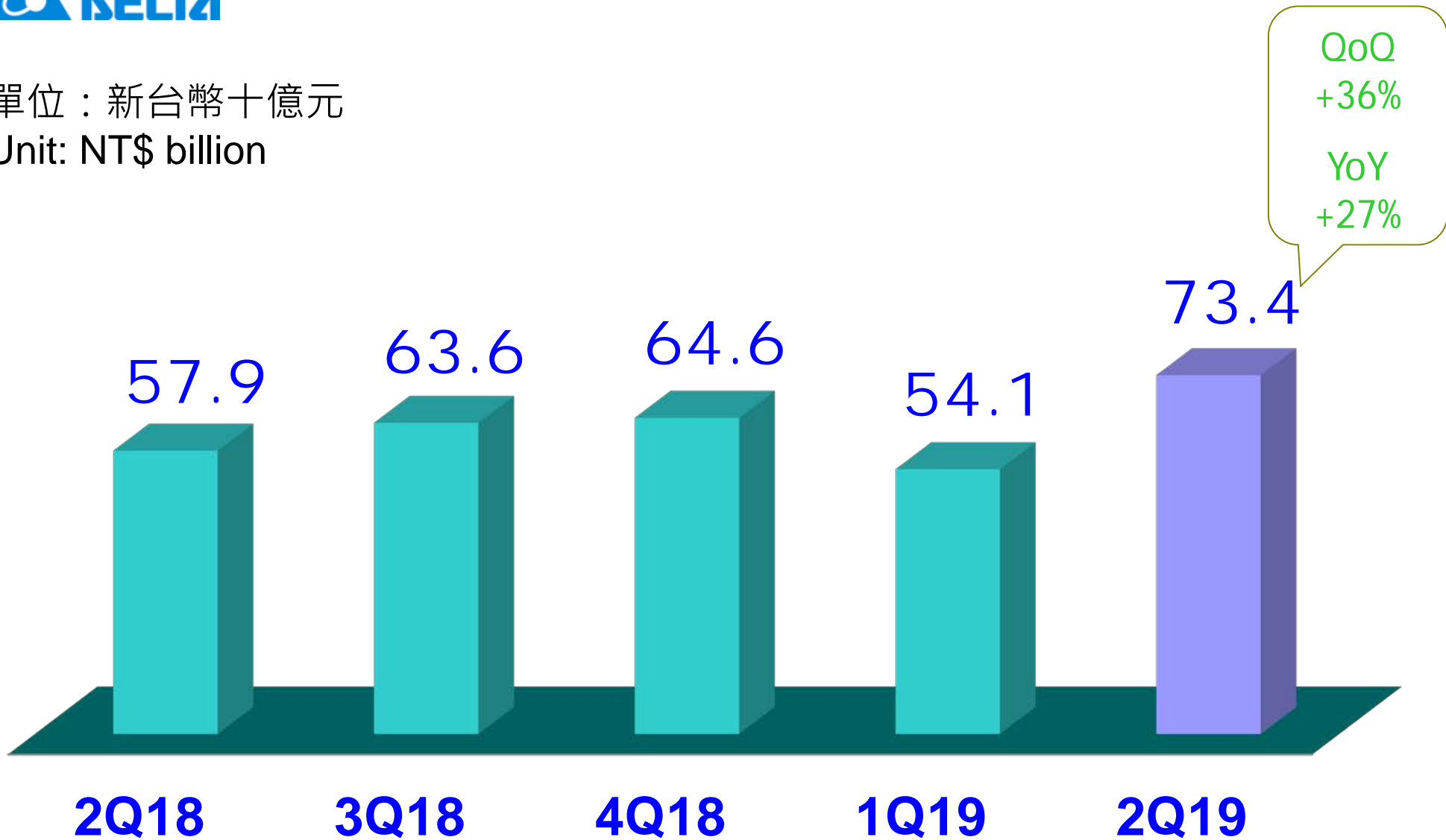
2019年第二季結算數字

2019 Second Quarter Results



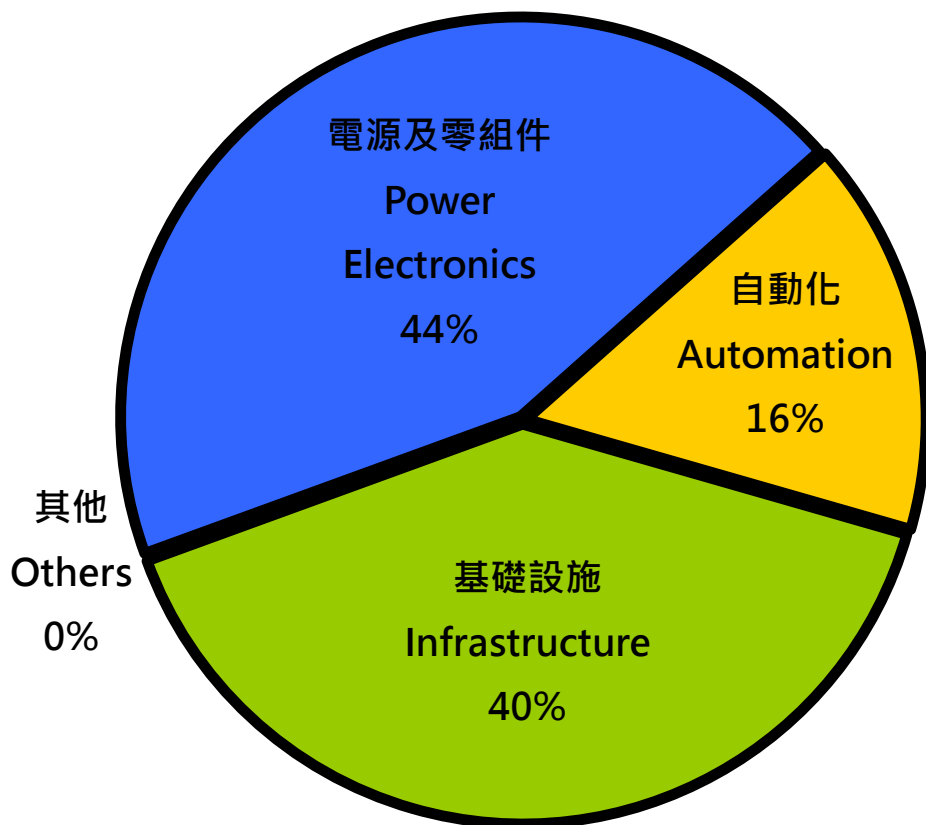
合併營收 Sales Revenue

單位：新台幣十億元
Unit: NT\$ billion

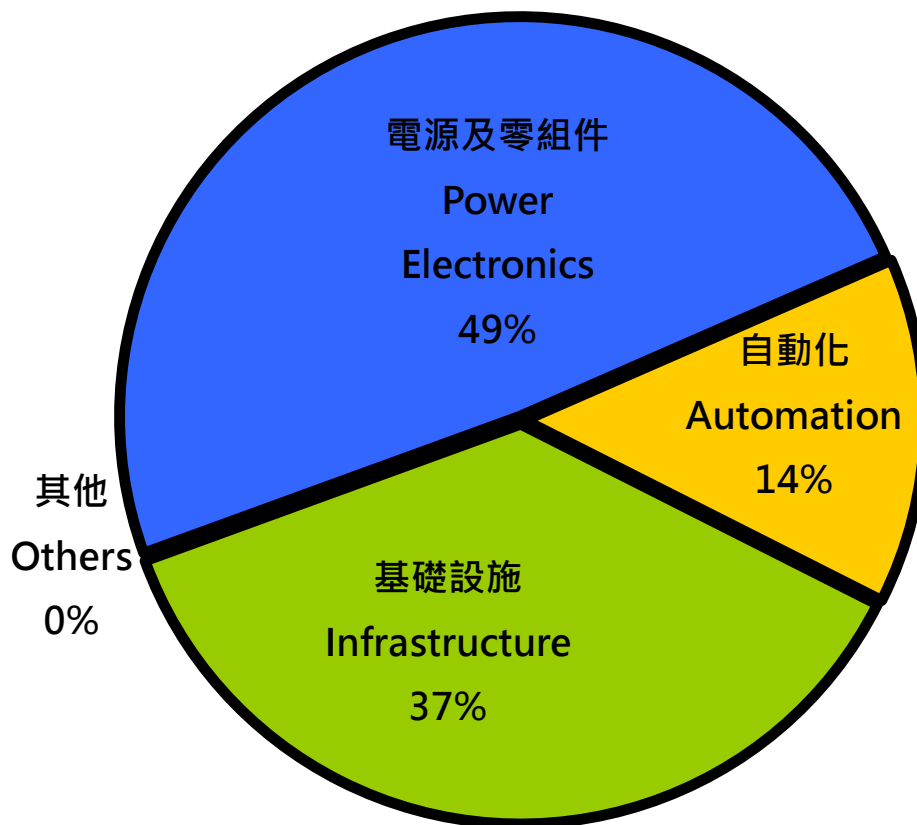


業務分類 (季對季) Sales Revenue by Business (QoQ)

1Q19



2Q19





業務分類 (季對季) Sales Revenue by Business (QoQ)

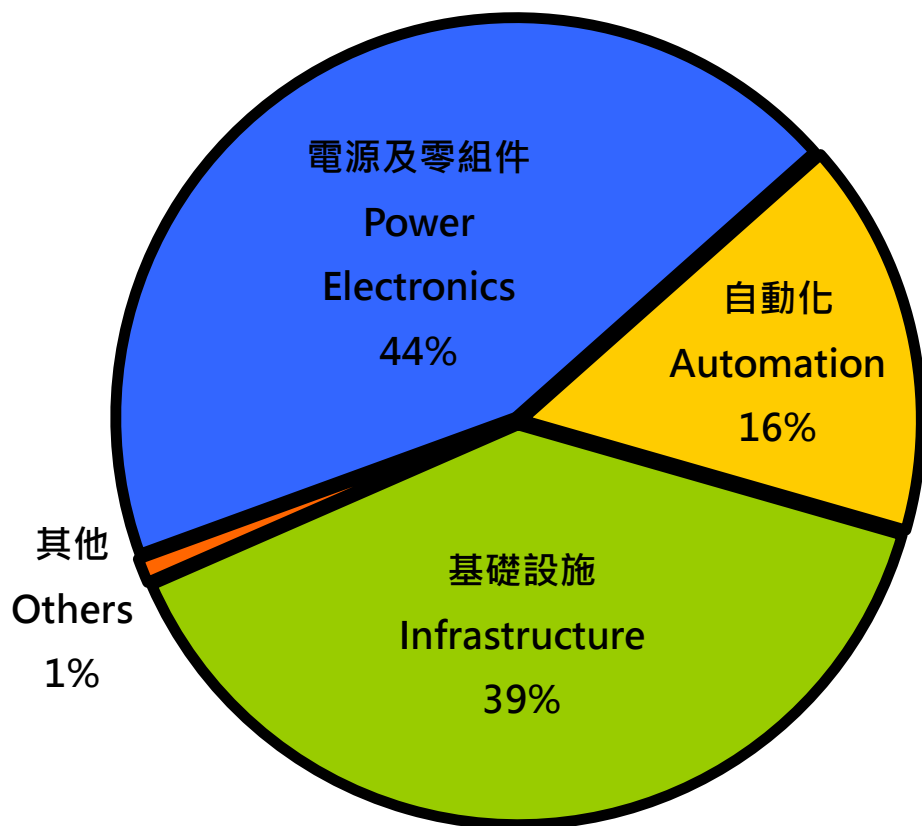
單位：新台幣百萬元

Unit: NT\$ million

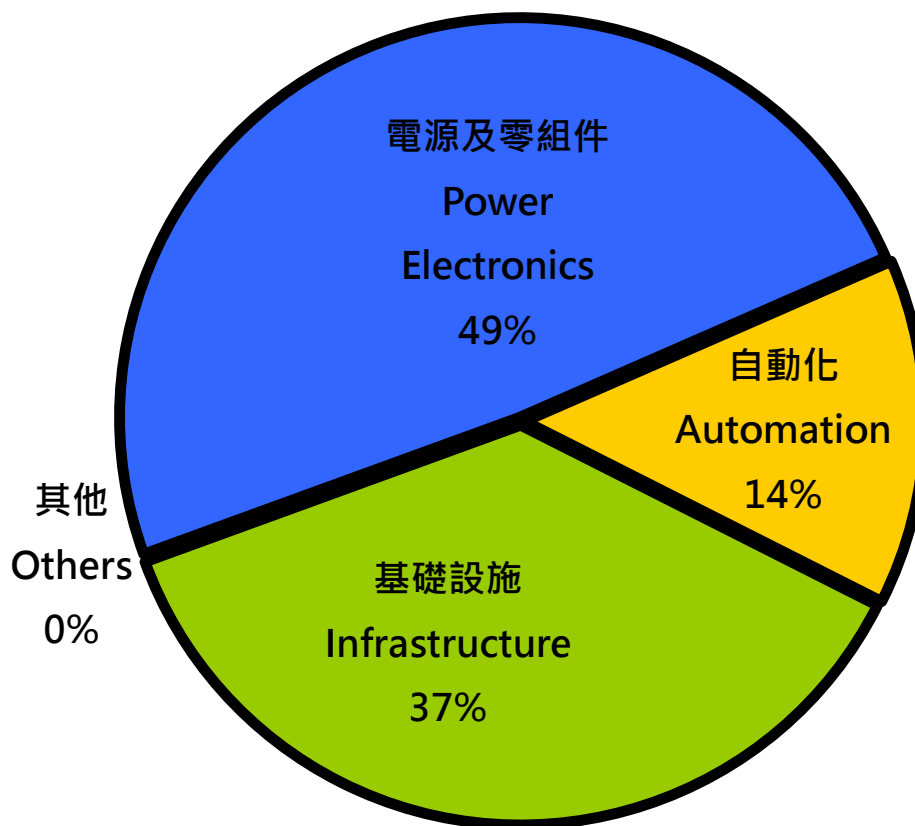
	1Q19	2Q19	Changes
電源及零組件 Power Electronics	23,534	36,244	+54%
自動化 Automation	8,590	9,905	+15%
基礎設施 Infrastructure	21,787	27,047	+24%

業務分類 (年對年) Sales Revenue by Business (YoY)

2Q18



2Q19





業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

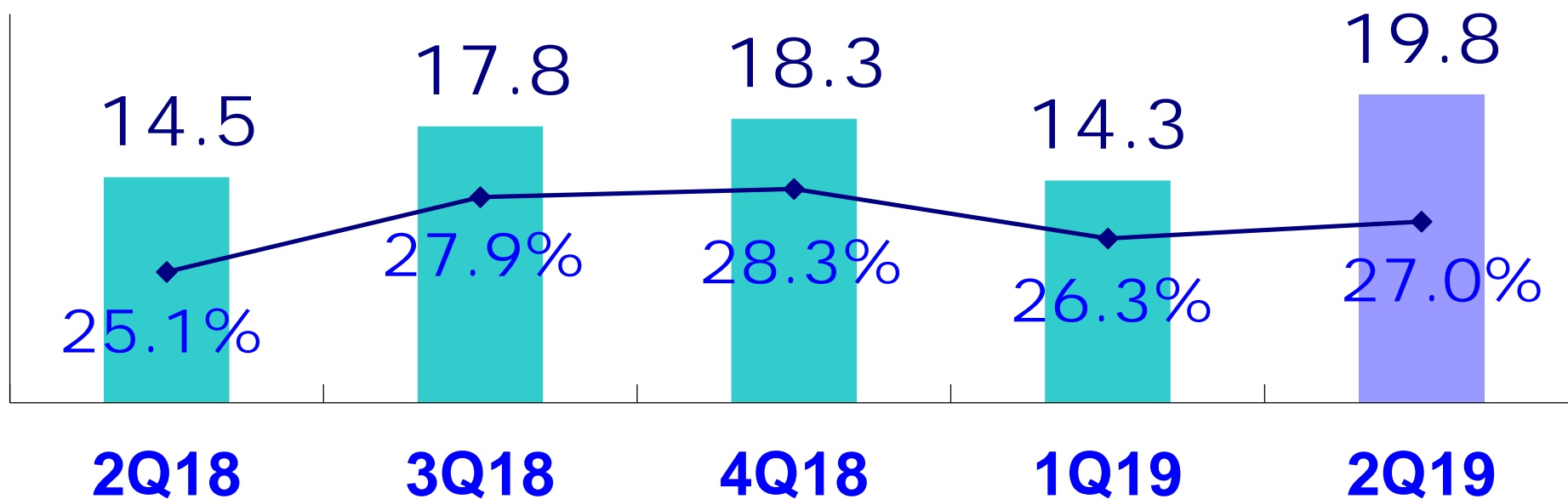
Unit: NT\$ million

	2Q18	2Q19	Changes
電源及零組件 Power Electronics	25,677	36,244	+41%
自動化 Automation	9,393	9,905	+5%
基礎設施 Infrastructure	22,480	27,047	+20%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+39%

YoY
+37%

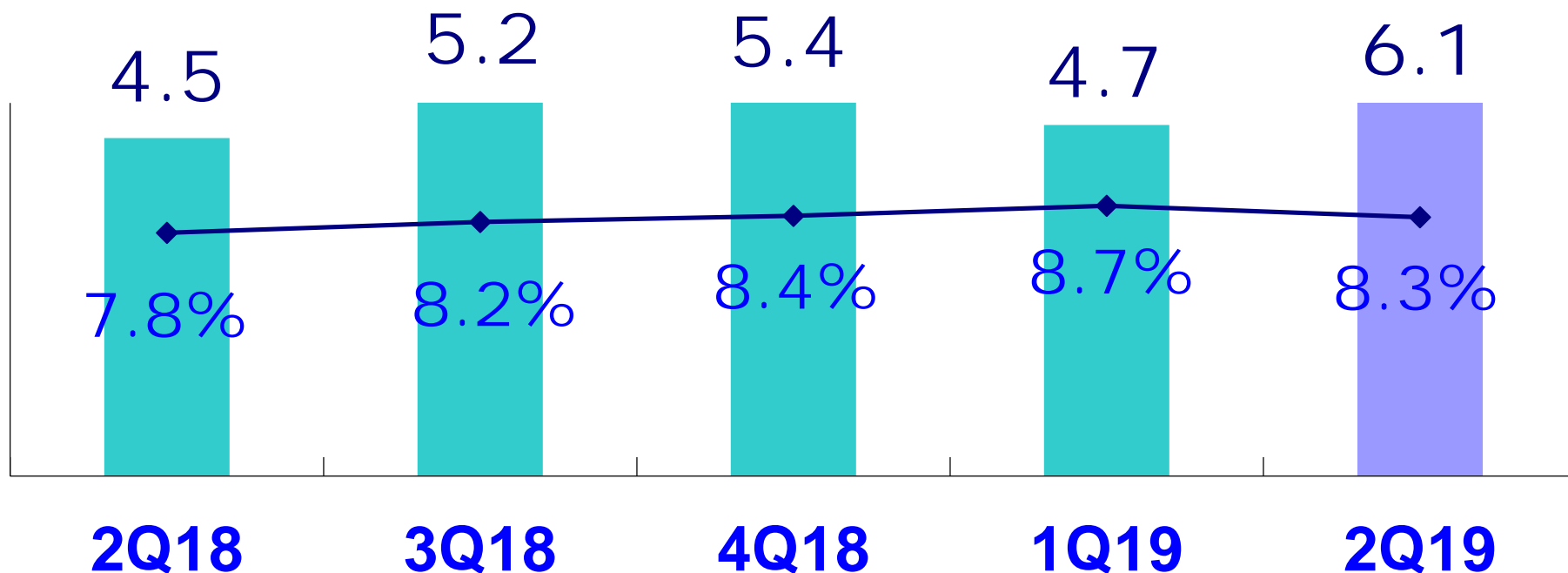


研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+30%

YoY
+35%

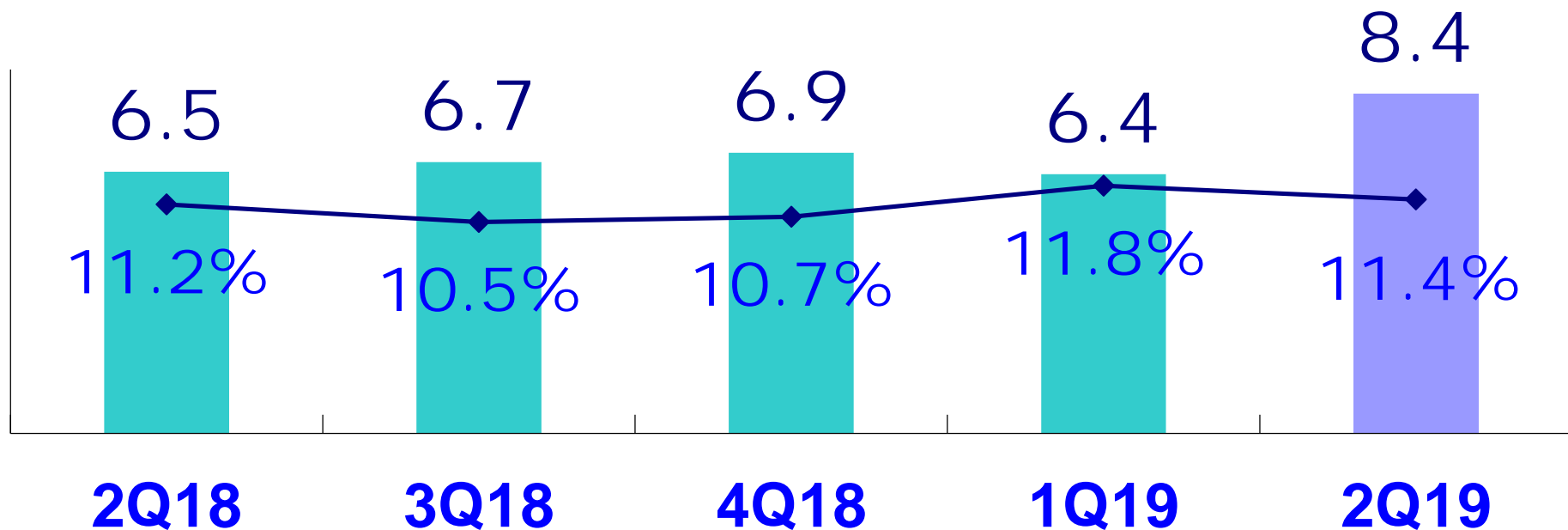


銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+30%

YoY
+29%



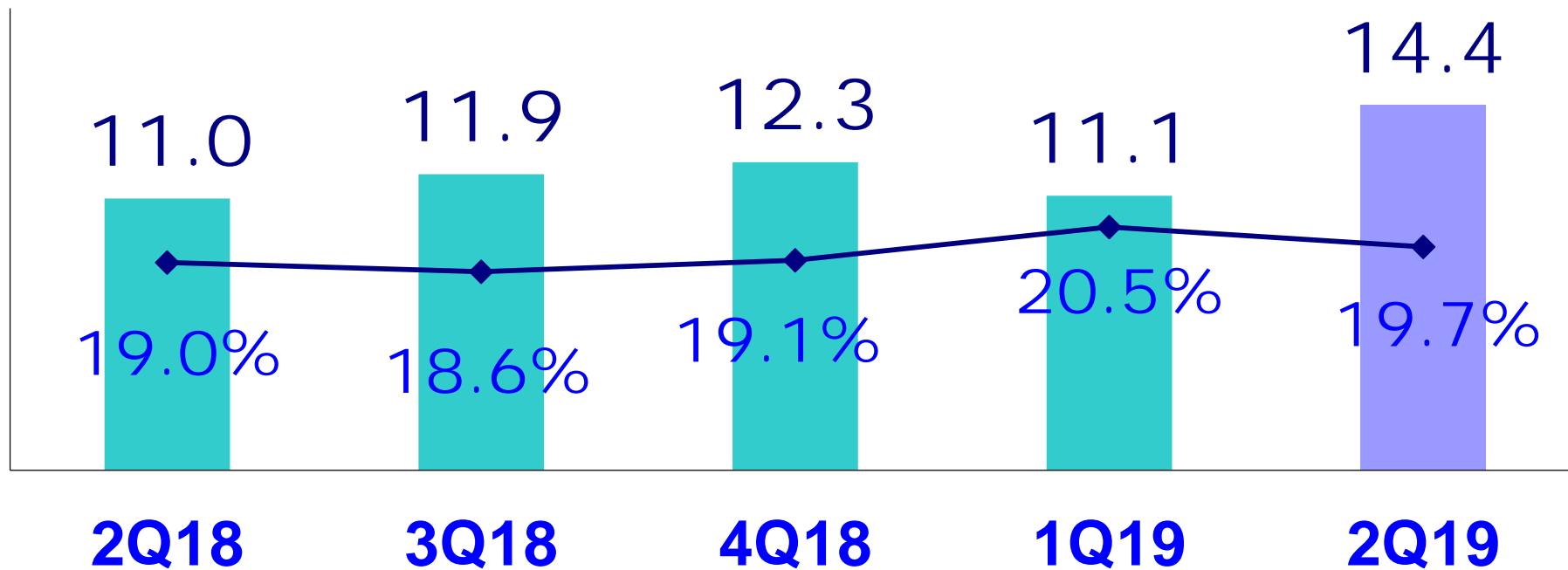
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

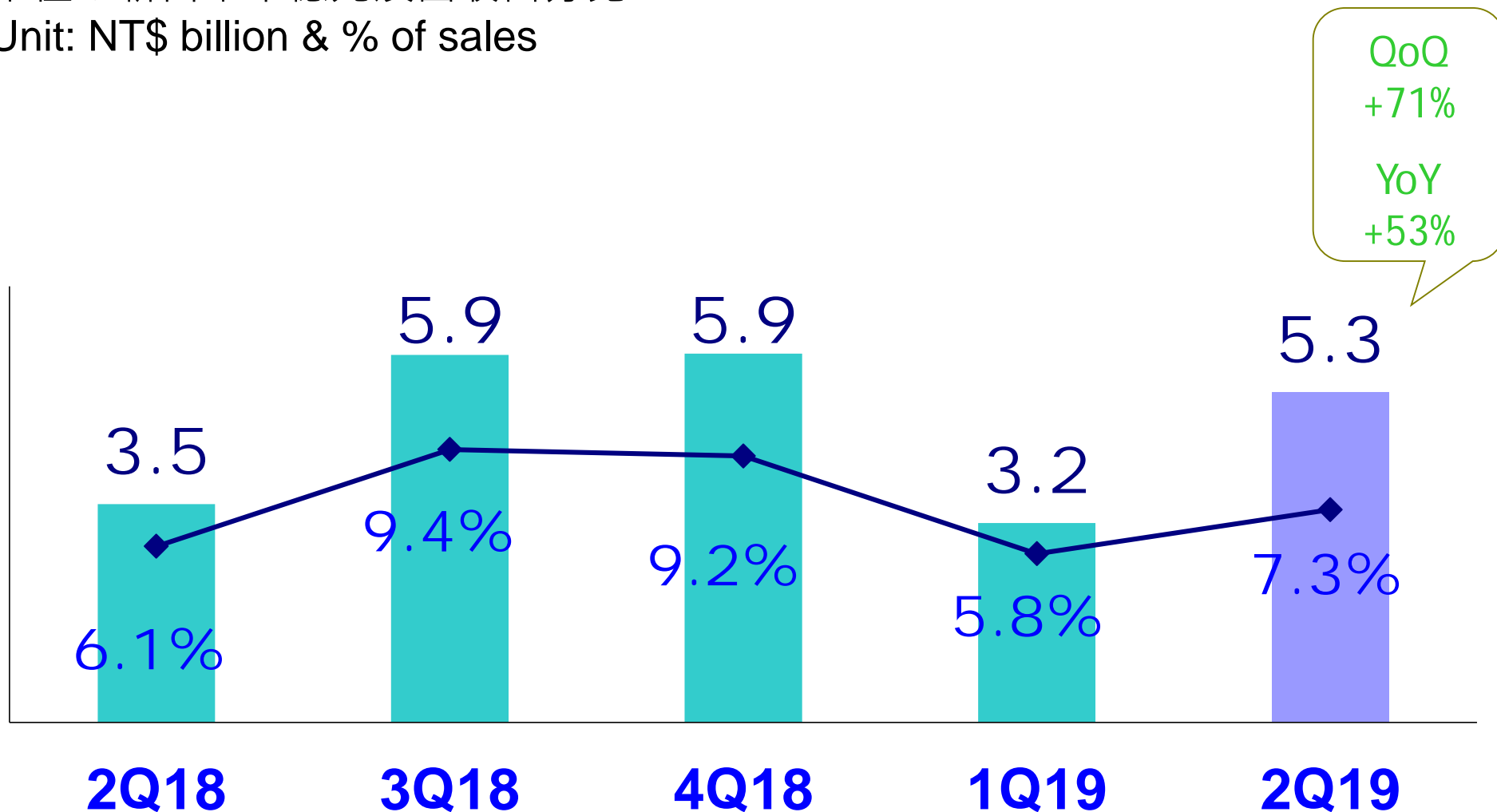
QoQ
+30%

YoY
+31%



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

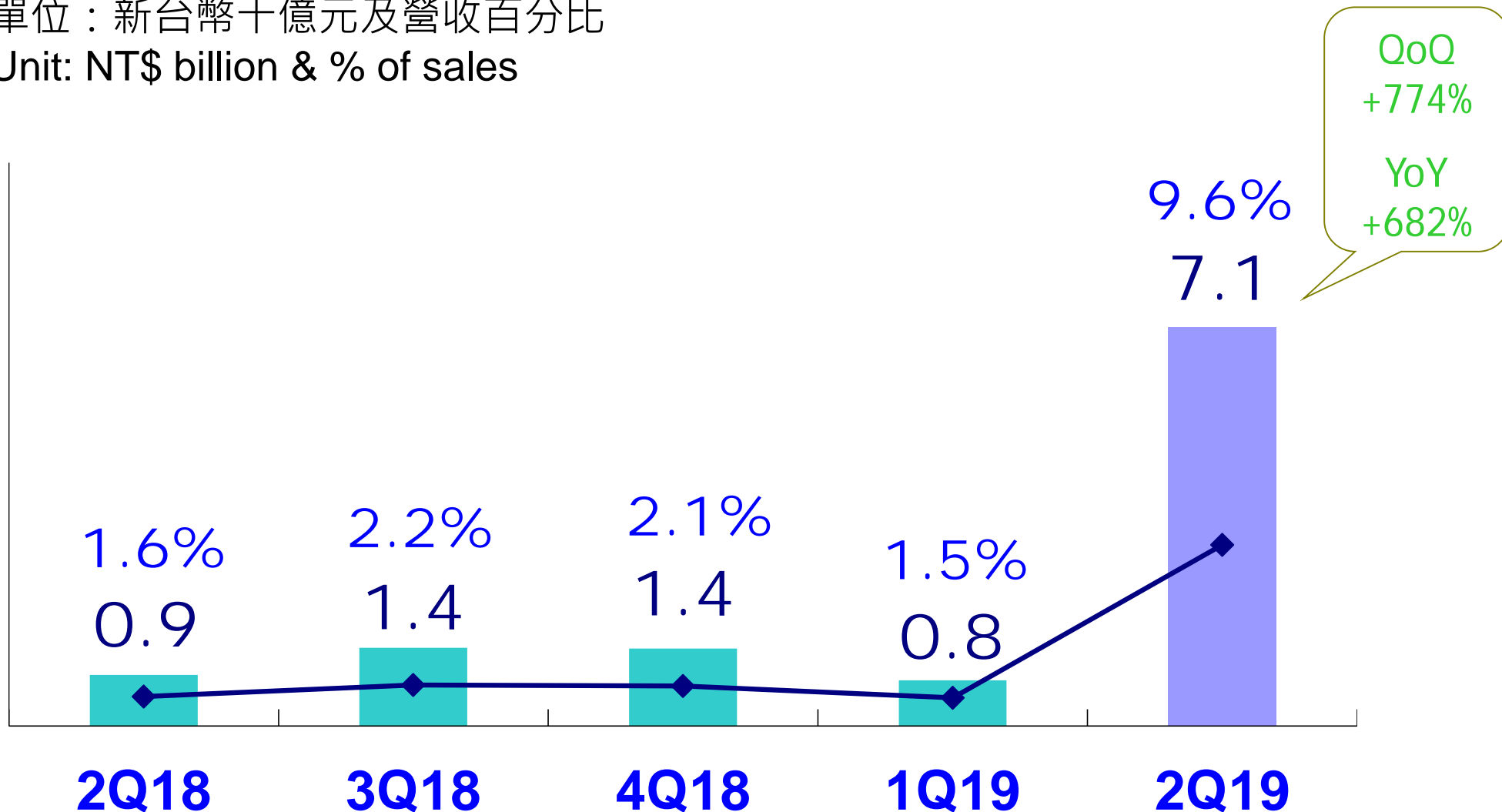
Unit: NT\$ million

	2Q18	1Q19	2Q19
電源及零組件 Power Electronics	2,079	2,149	4,131
自動化 Automation	1,446	773	919
基礎設施 Infrastructure	1,072	1,380	1,849



業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	2Q18	1Q19	2Q19
採權益法之投資損益 Investment income under equity method	245	189	21
利息收益淨額 Interest income	84	94	34
滙兌損益 FX income	86	88	115
其他 Others	489	438	6,903
合計 Total	904	809	7,073

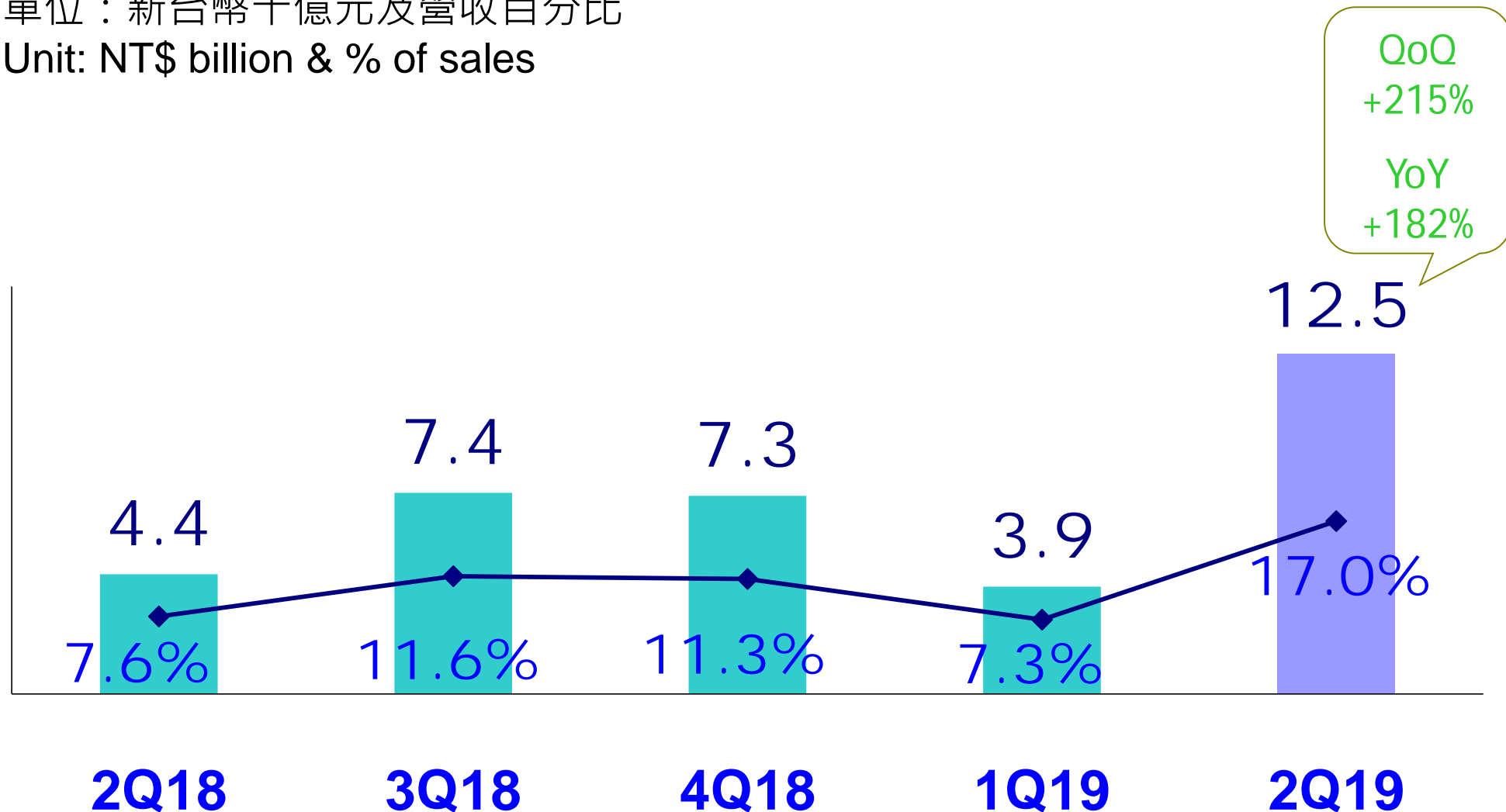


稅前淨利

Profit before Income Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

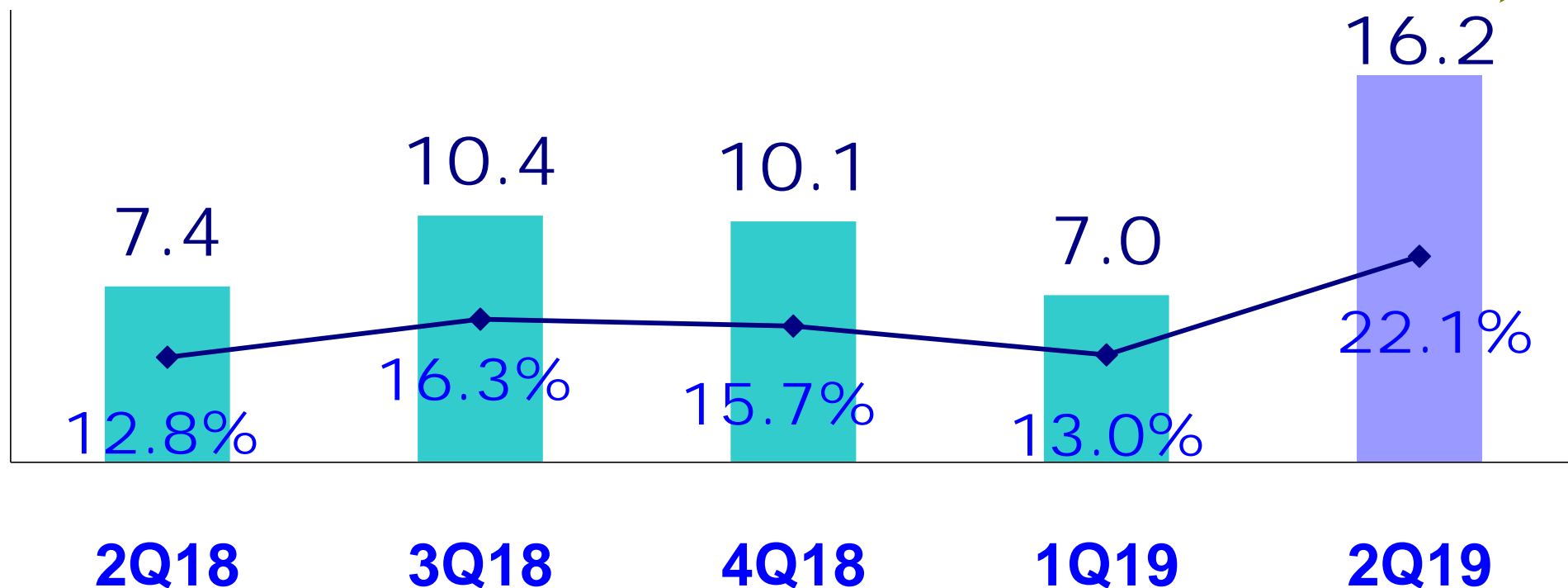




息稅折舊及攤銷前利潤 EBITDA

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+131%
YoY
+120%





所得稅與非控制權益

Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

	2Q18	1Q19	2Q19
稅前淨利			
Profit before income tax	4,409	3,948	12,442
所得稅	(994)	(489)	(2,425)
Income tax	(994)	(489)	(2,425)
非控制權益	(138)	(87)	(487)
Non-controlling interest	(138)	(87)	(487)
稅後淨利			
Net profit after tax	3,277	3,372	9,530

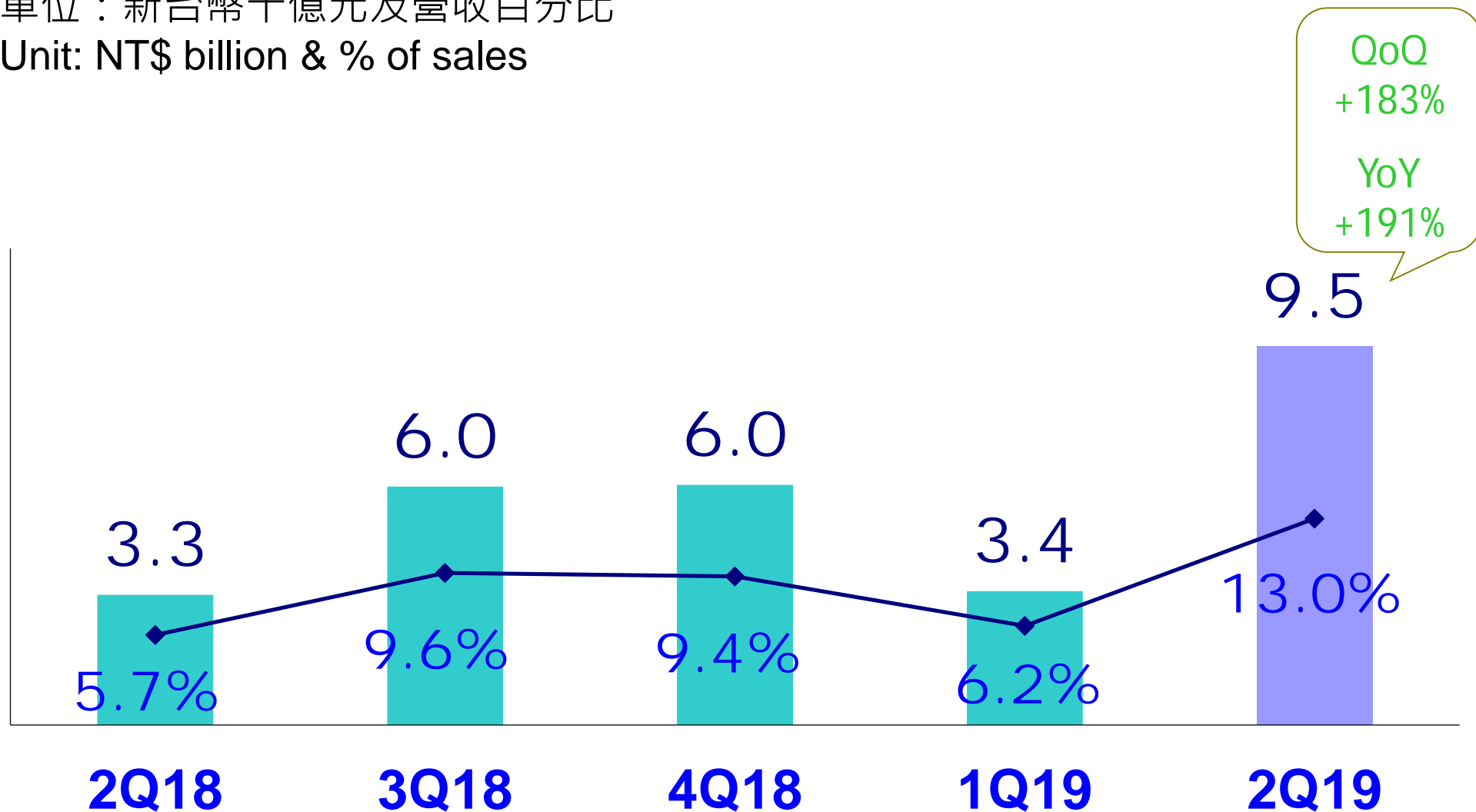


稅後淨利

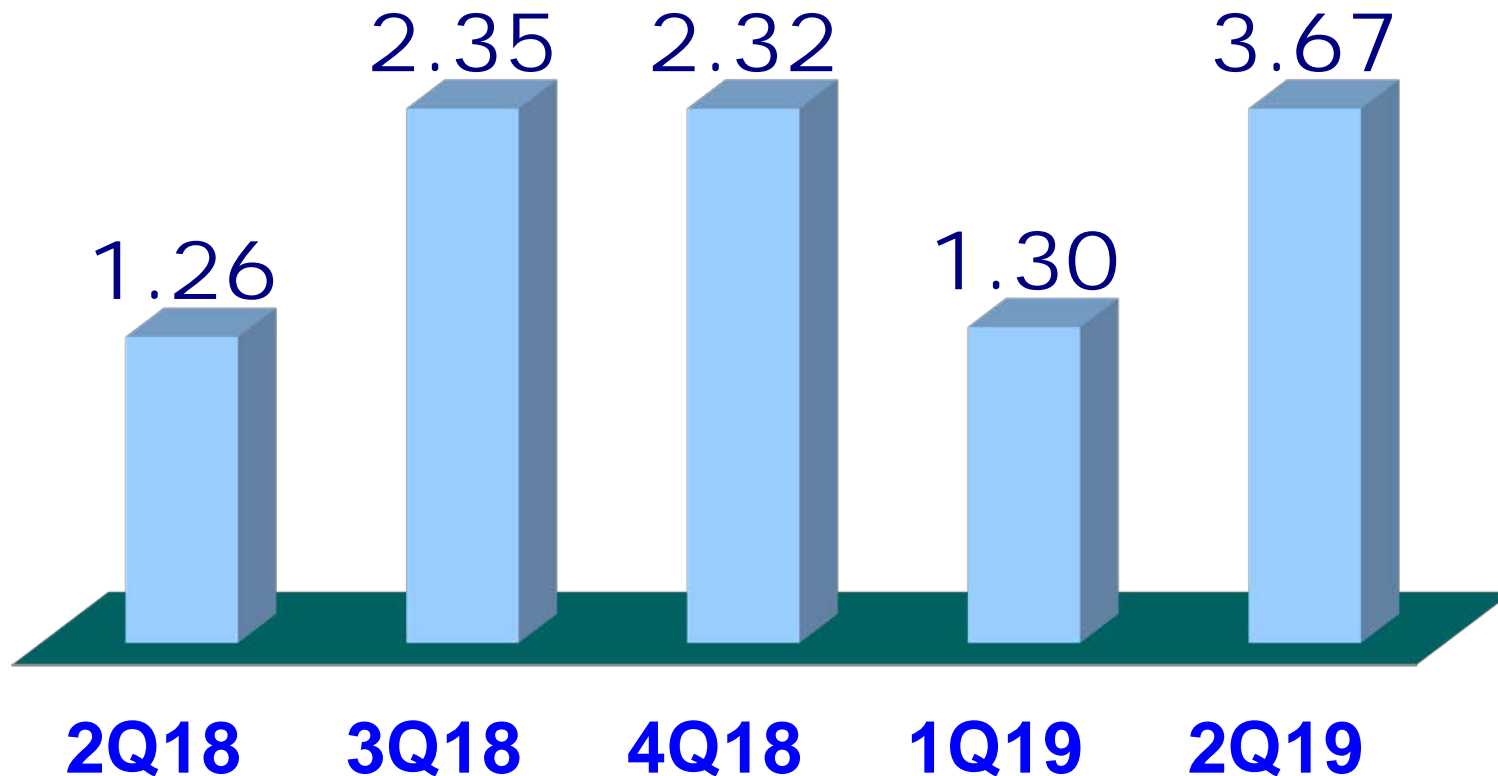
Net Profits after Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.



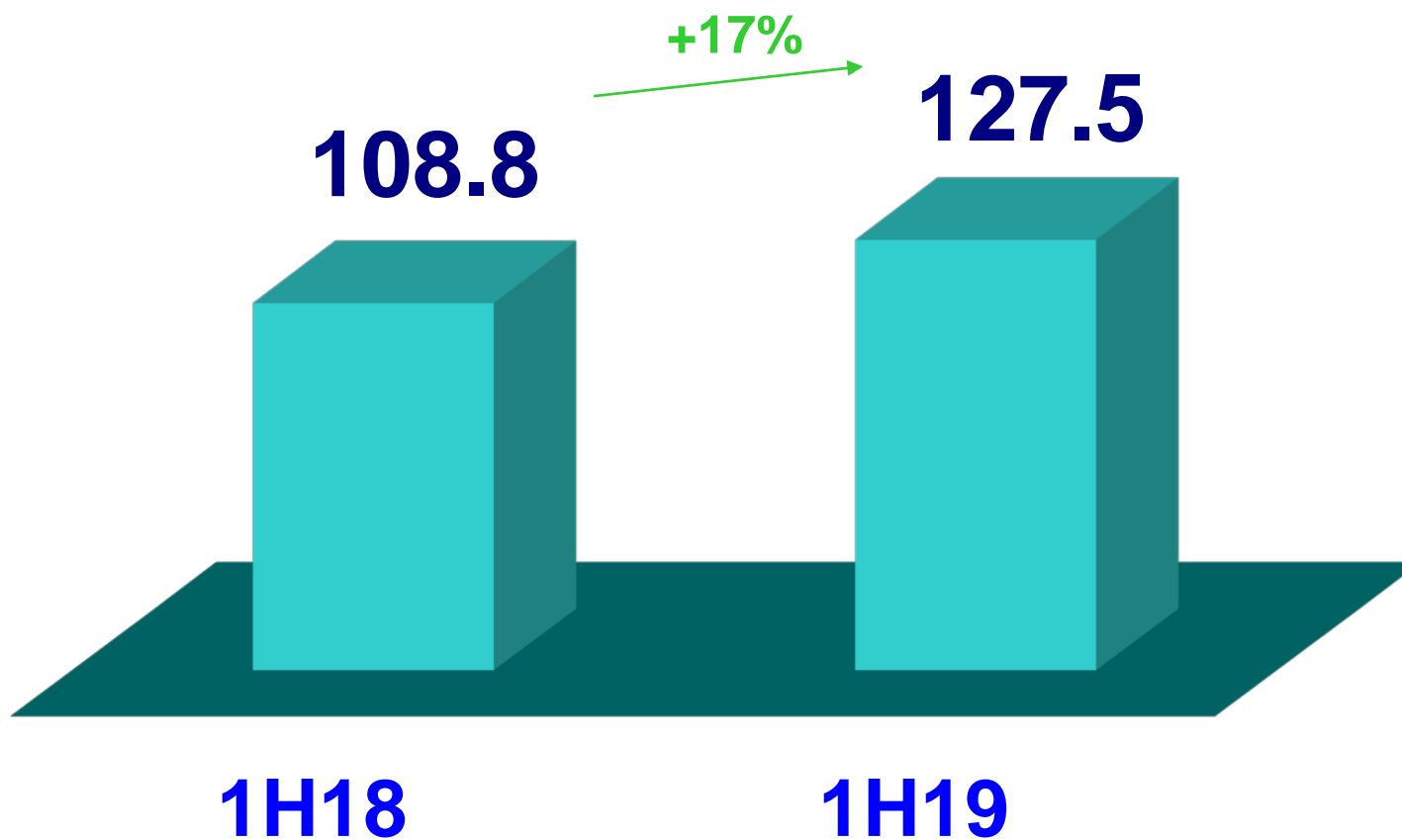
2019年上半年結算數字

2019 First Half Accumulated Results



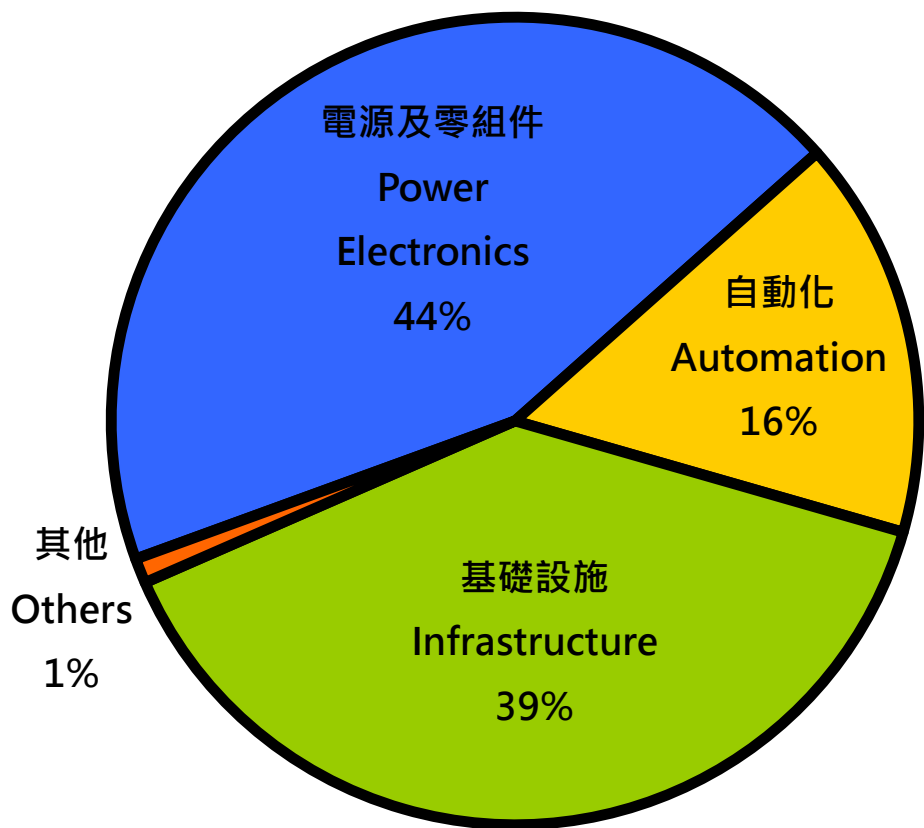
合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

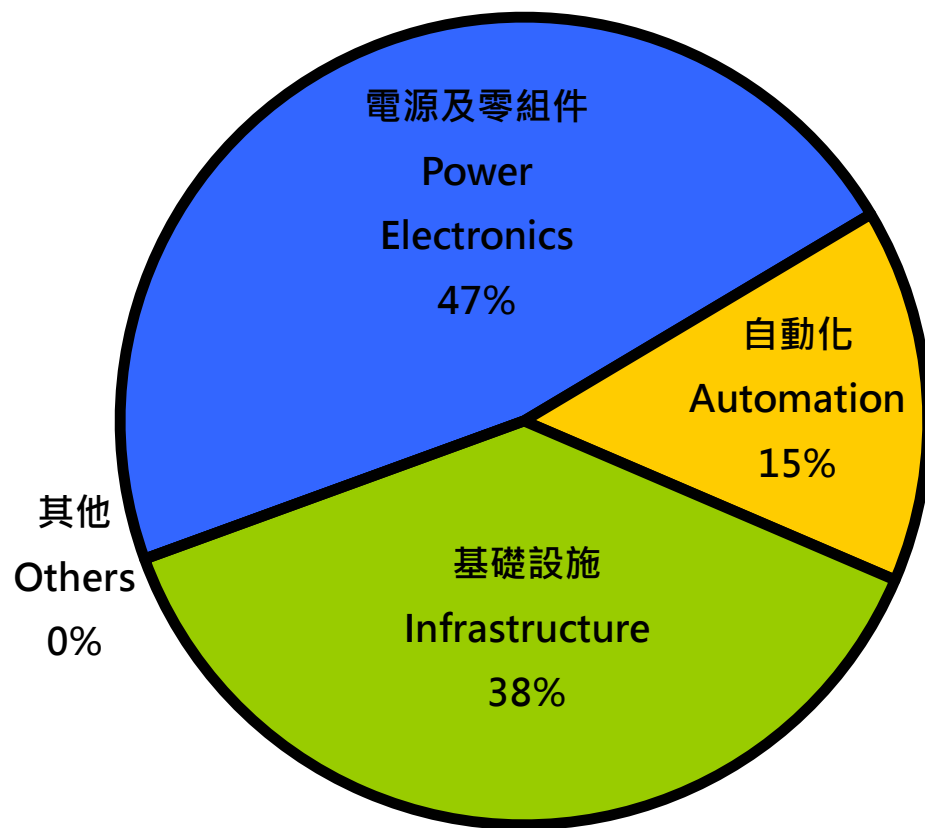


Revenues by Business

1H18



1H19



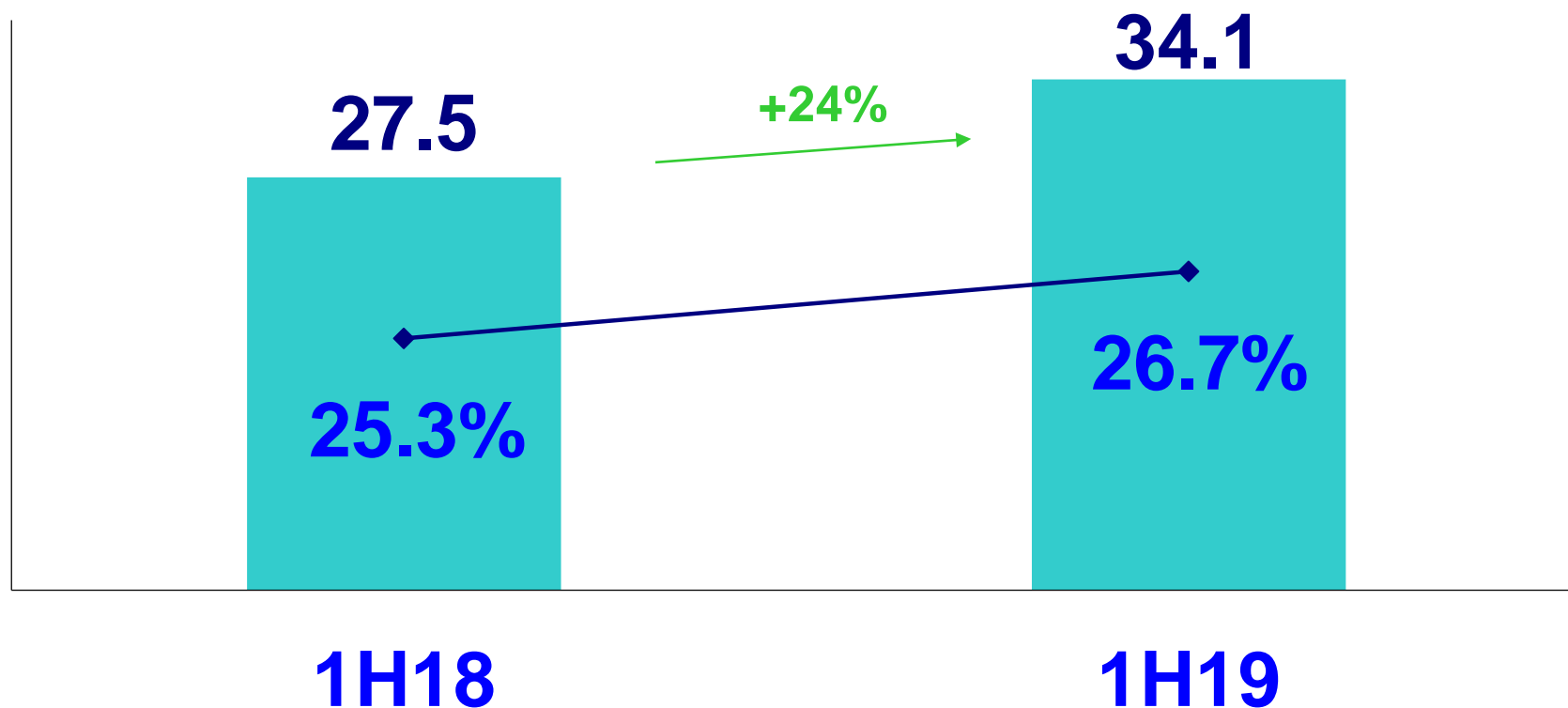
Revenues by Business

單位：新台幣百萬元

Unit: NT\$ million

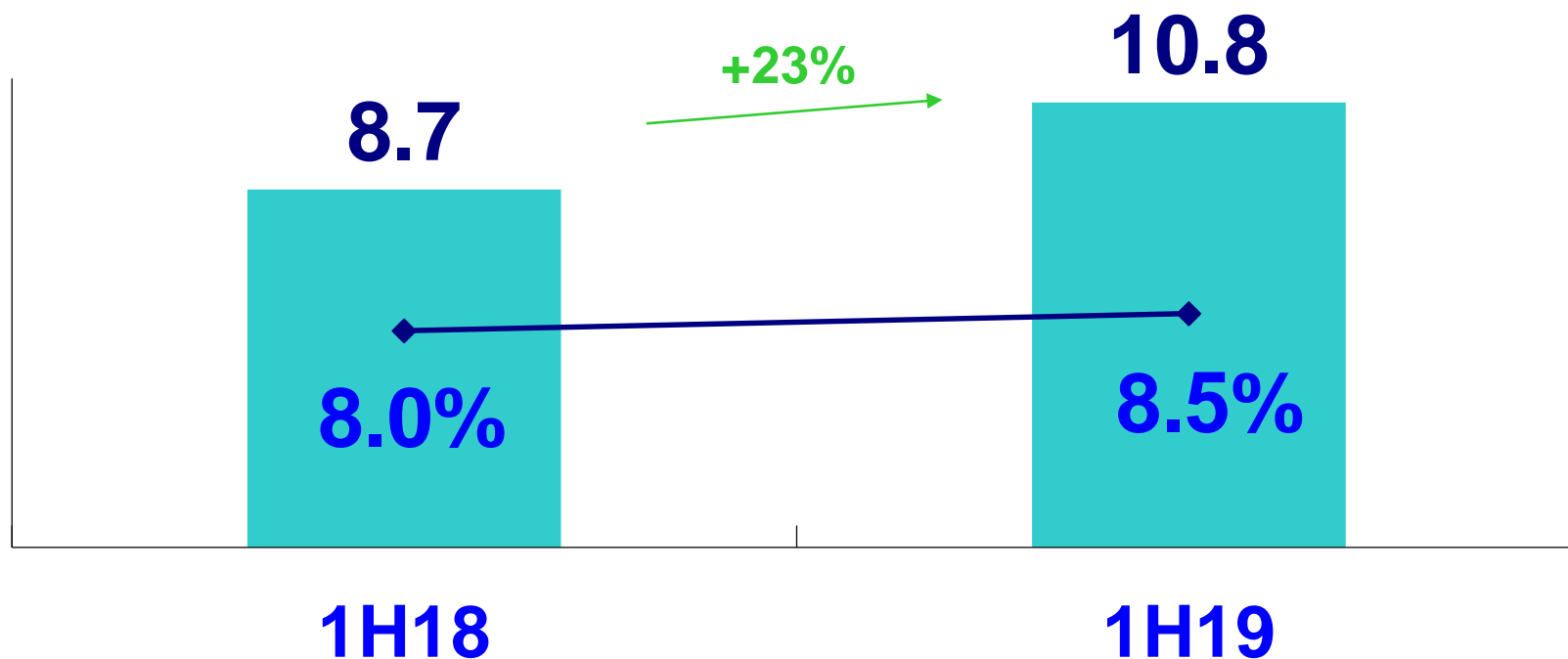
	1H18	1H19	Changes
電源及零組件 Power Electronics	48,173	59,778	24%
自動化 Automation	17,629	18,495	5%
基礎設施 Infrastructure	42,394	48,834	15%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

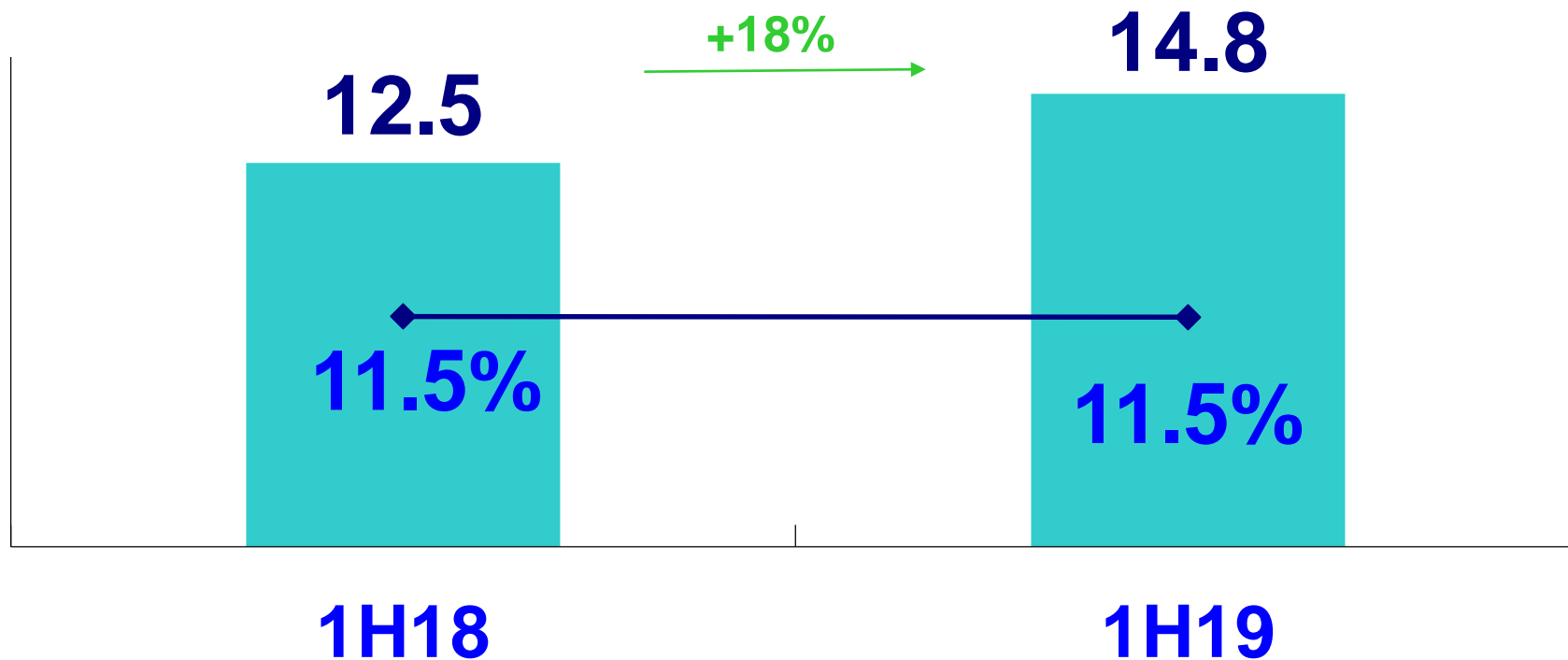
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

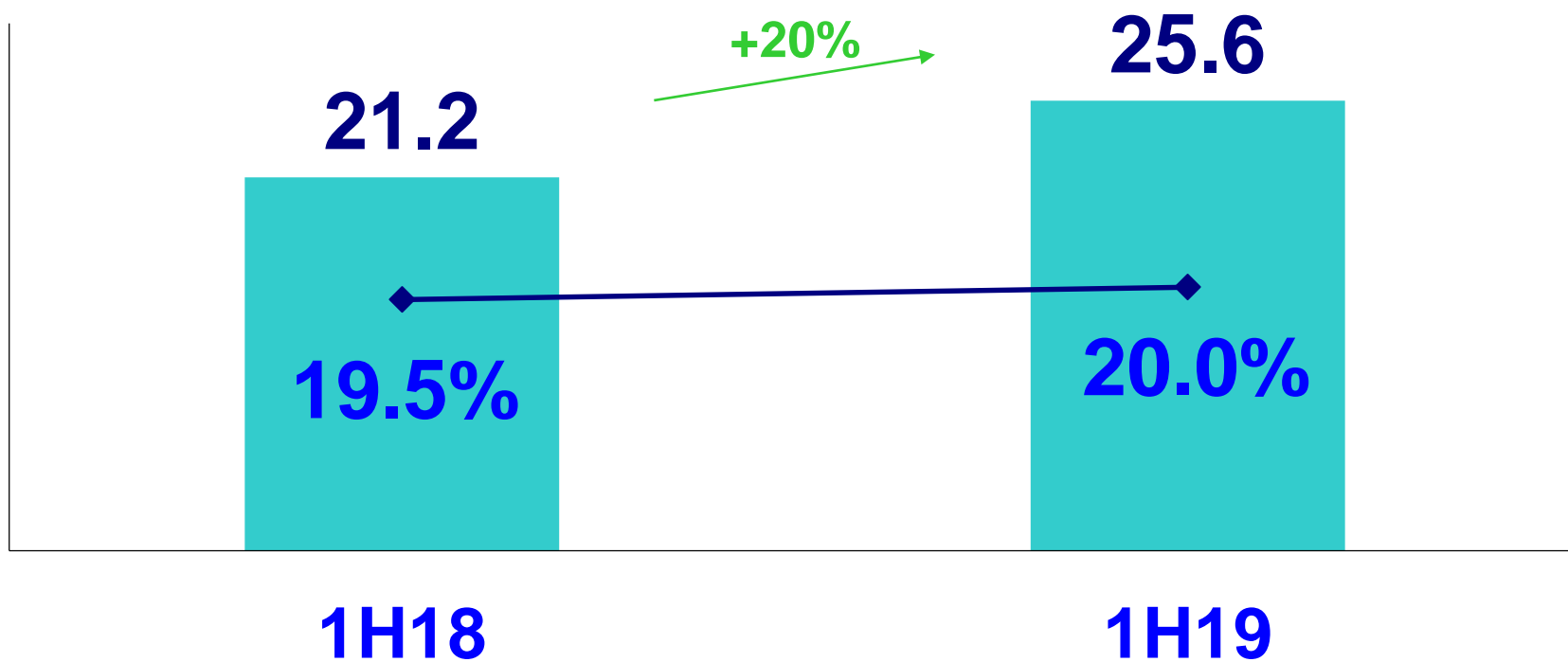
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





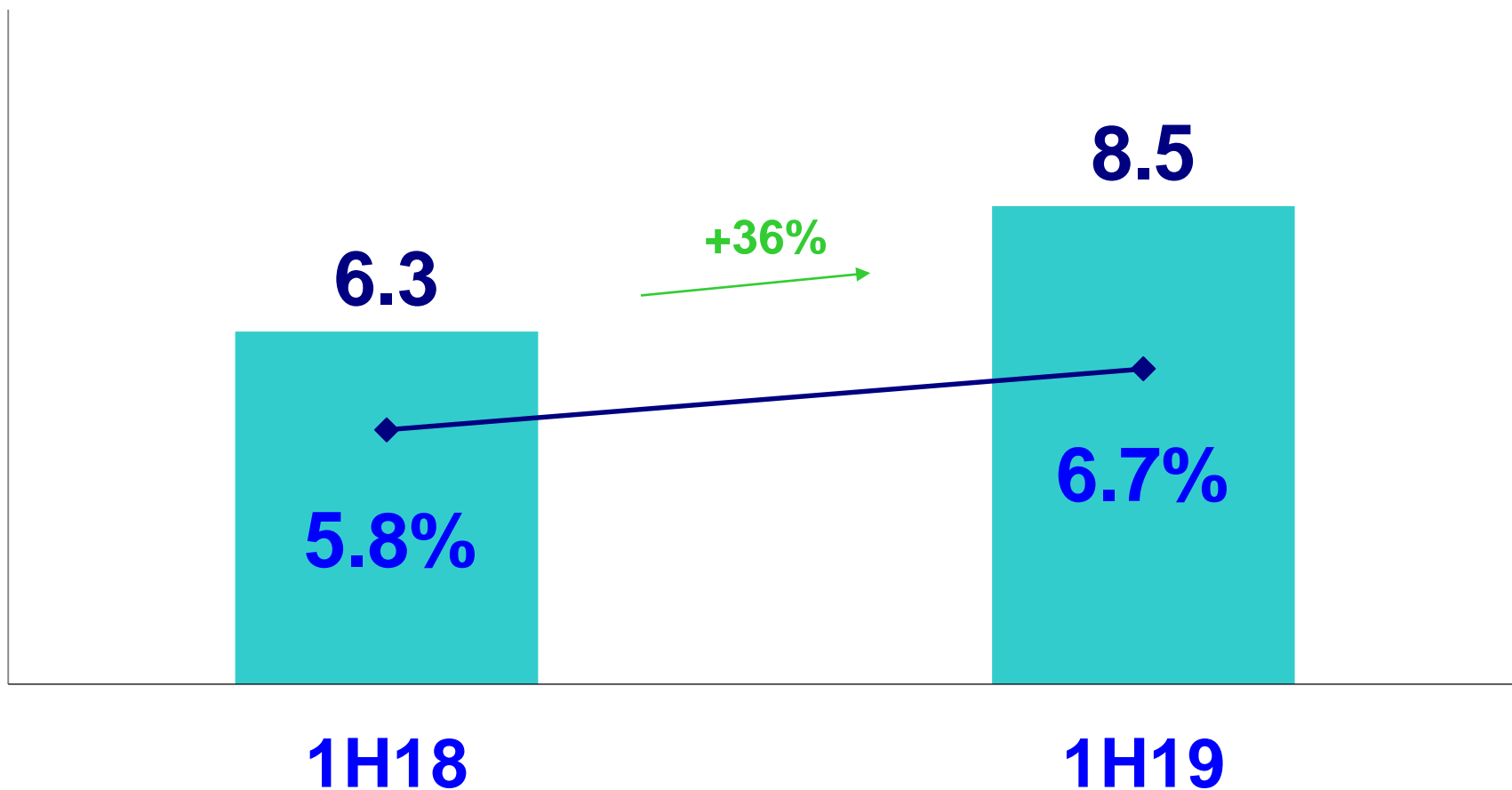
總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





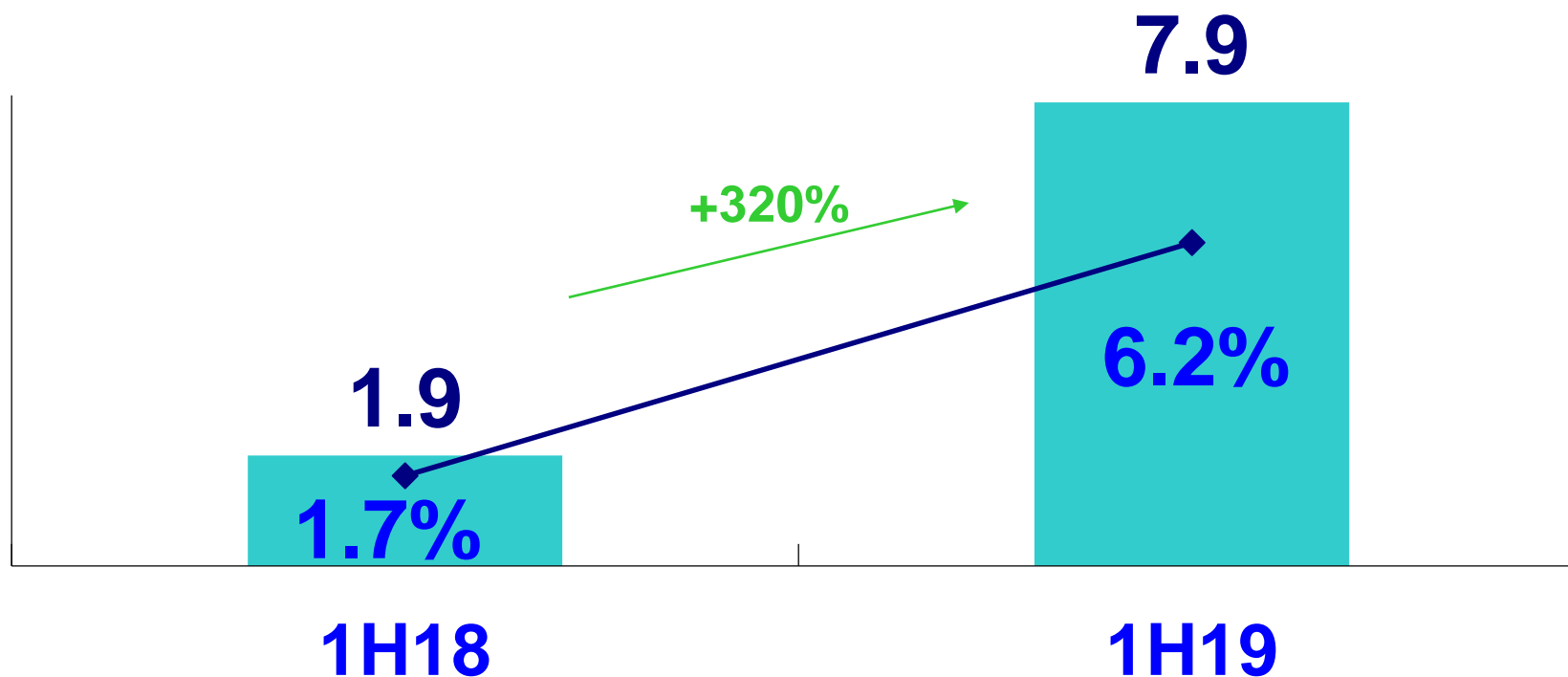
主要部門營業淨利 Operating Profits by Sector

單位：新台幣百萬元
Unit: NT\$ million

	1H18	1H19
電源及零組件 Power Electronics	3,697	6,280
自動化 Automation	2,658	1,692
基礎設施 Infrastructure	2,073	3,229

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





單位：新台幣百萬元

Unit: NT\$ million

業外損益細項

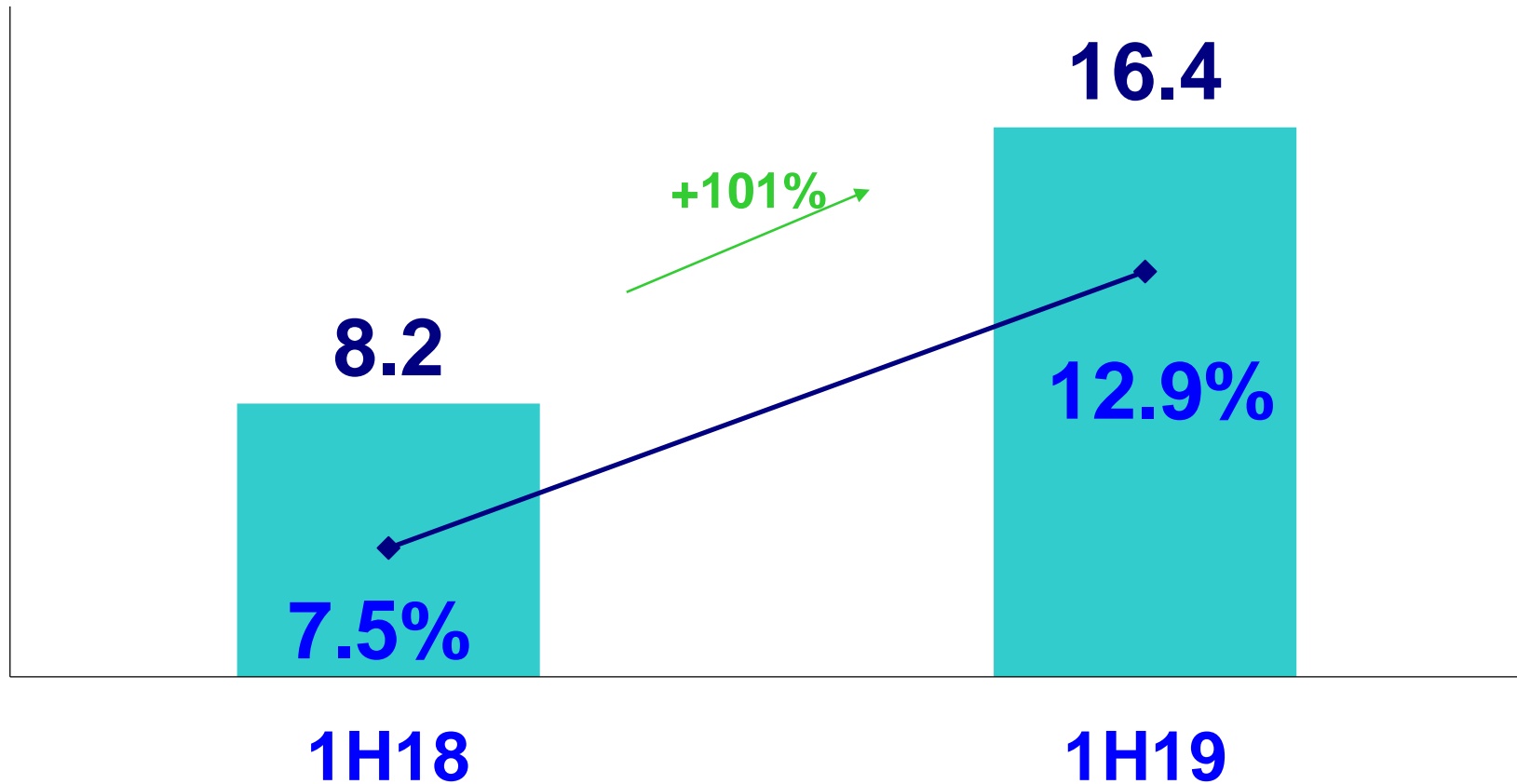
Non-Operating Income Breakdown

	1H18	1H19
採權益法之投資損益 Investment income under equity method	420	210
利息收益淨額 Interest income	136	128
滙兌損益 FX income	63	203
其他 Others	1,256	7,341
合計 Total	1,875	7,882

Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

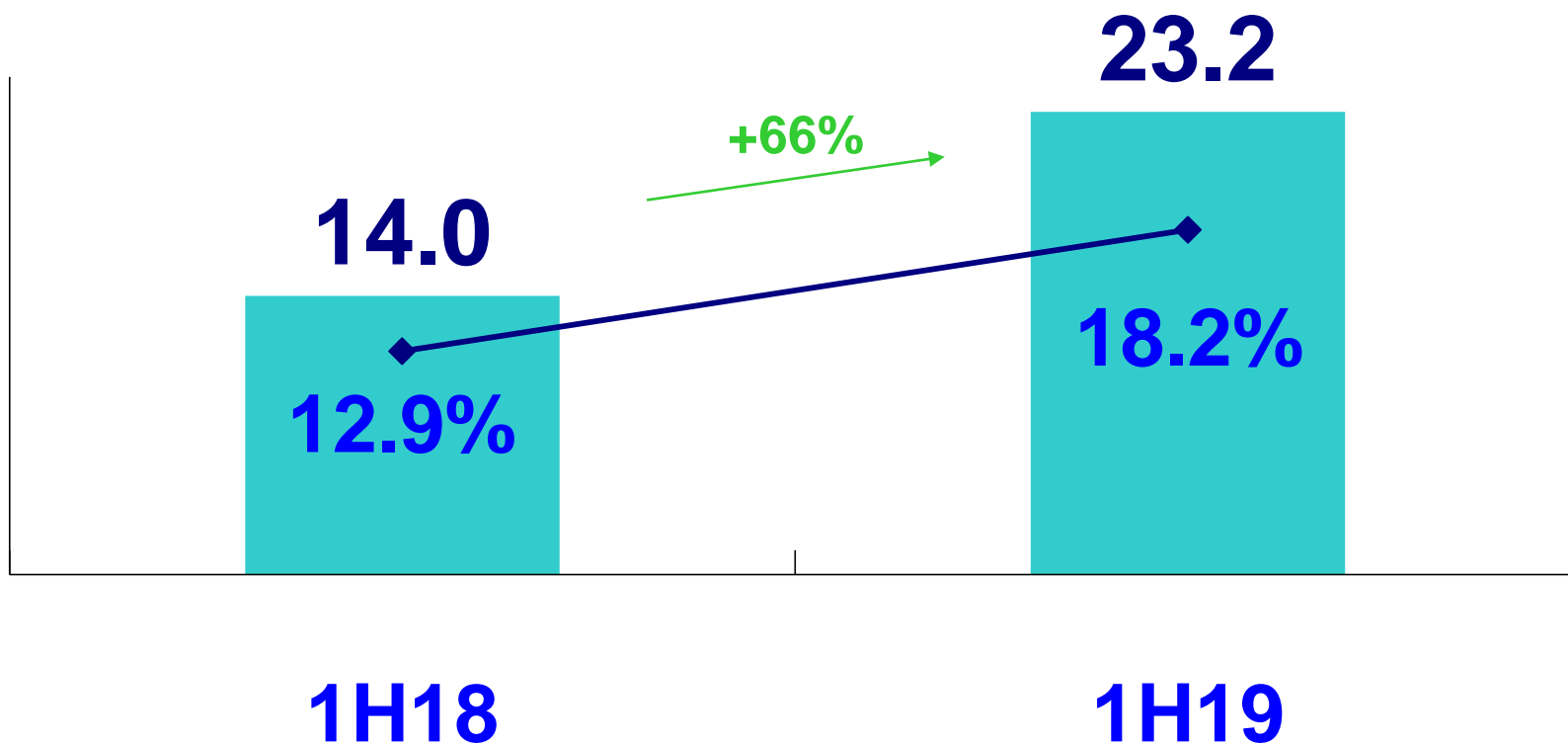
Unit: NT\$ billion & % of sales





息稅折舊及攤銷前利潤 EBITDA

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與非控制權益 Taxes & Non-controlling Interests

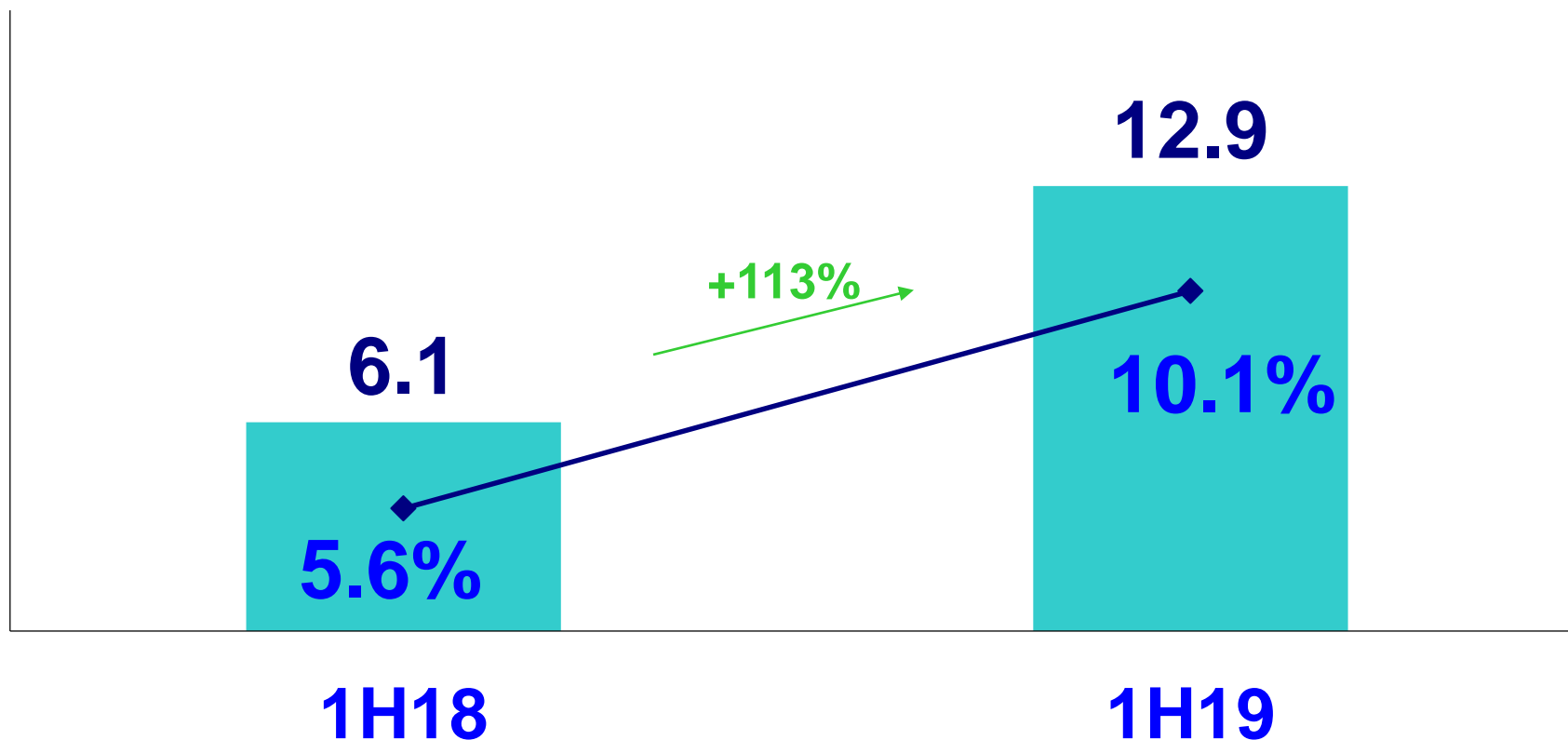
單位：新台幣百萬元

Unit: NT\$ million

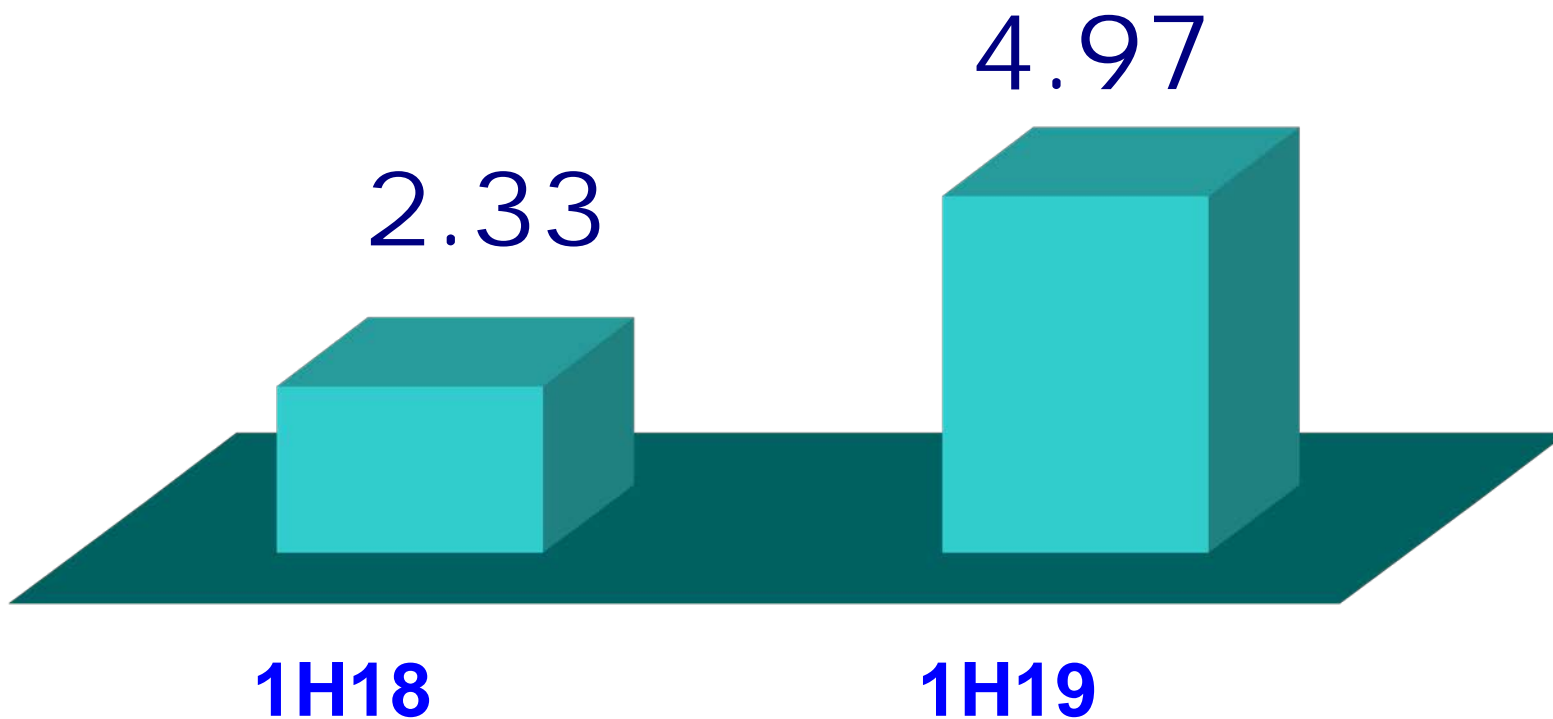
	1H18	1H19
稅前淨利 Profit before income tax	8,151	16,390
所得稅 Income tax	(1,856)	(2,914)
非控制權益 Non-controlling interest	(237)	(574)
稅後淨利 Net profit after tax	6,058	12,902

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

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